

***An Introduction  
to  
Vibration Analysis  
Theory and  
Practice***

# *An overview of...*

## Various Maintenance Methods

- Breakdown
- Preventive
- Predictive
- Reliability centered (Proactive)

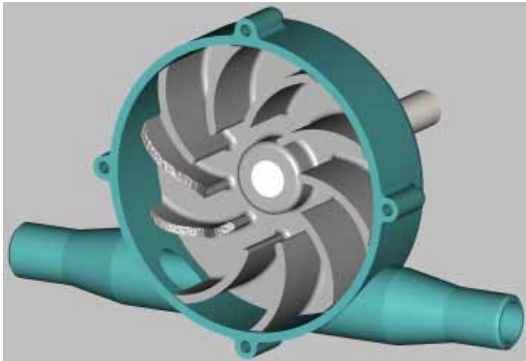
## Vibration analysis

- What is machine vibration
- Measuring and analyzing vibration
- The BIG 4

# *Why do machines stop running?*

## Component failures:

- Failed bearings
- Broken fan blades
- Seized couplings
- And the list goes on...



# *Why Question Existing Maintenance Practices?*

## Minimize failures:

- Balance and align machines
- Improved maintenance practices
- Clean lubricants

## Reduce the impact:

- Avoid unscheduled repairs
- Stop “secondary damage”
- Save \$\$\$\$\$



# *Breakdown Maintenance*

## *Just let it fail*

- Also known as “run to failure”
- Remains common practice in many places
- Budgeted and accepted cost of operation

## Disadvantages:

- Secondary costs of failure (10X\$)
- High downtime
- Large spare parts inventory
- Worker safety issues



# *Preventive Maintenance*

## *Fix it before it breaks*

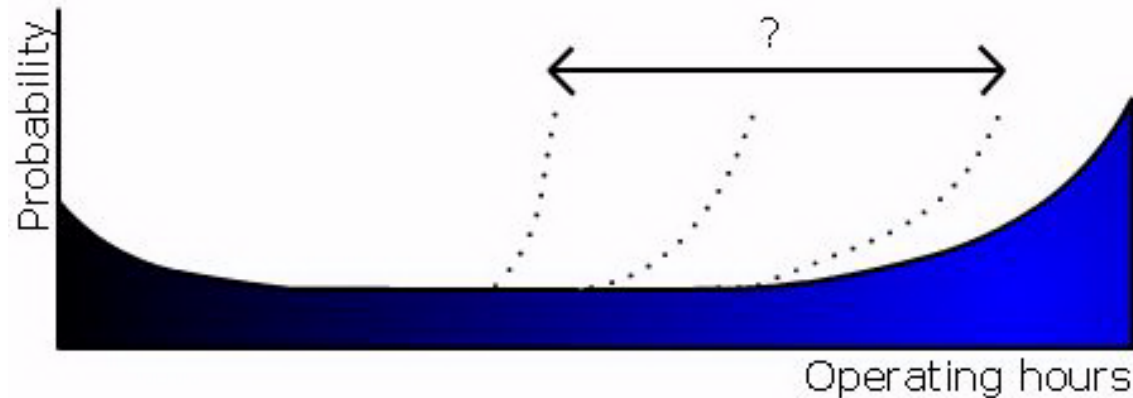
- Also known as “planned maintenance”,
  - Historical maintenance
  - Periodic Maintenance
  - Calendar-based maintenance
- Most common maintenance practice today
- Assumes that all machines will fail in time
- You perform maintenance before it fails
  - But **WHEN** will it fail?
  - **WHY** will it fail?



# *Preventive Maintenance*

## Disadvantages

- Machines fail before planned shutdown
- Perfectly good machines are “over-repaired”
- Overhauls often introduce problems due to defects
- Unnecessary costly downtime
- Excessive spare parts Inventory



# *Predictive Maintenance*

*“If it ain’t broke, don’t fix it!”*

- Also known as “condition based maintenance”
- Predict when a machine will fail
- Repair it when most convenient
- Repair/replace **ONLY** the components that are required
- Intelligently assess the “risk”



# *Predictive Maintenance*

- Perform “condition monitoring”
- Determine health status
- Predict failure mode
- Act accordingly

## Advantages:

- No surprise downtime
- No unexpected failures
- No secondary damage
- All maintenance is planned
- Sounds great!



# *Proactive Maintenance*

*“Fix it once, fix it right!”*

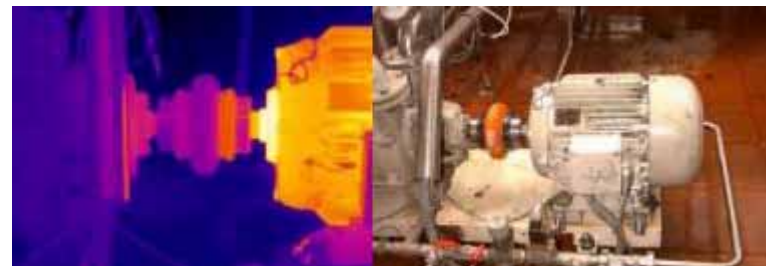
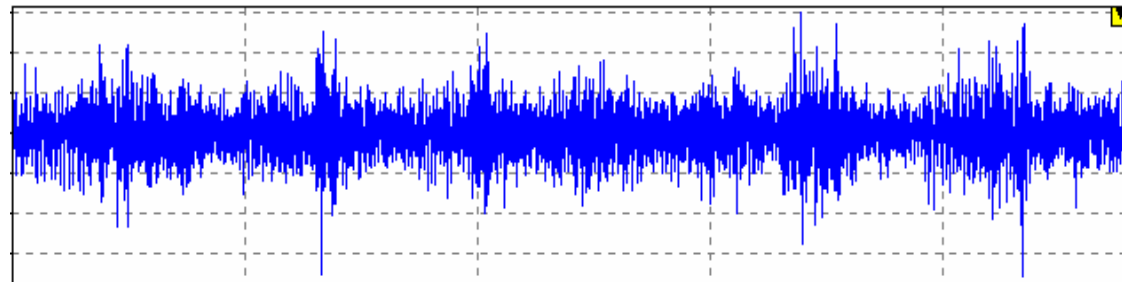
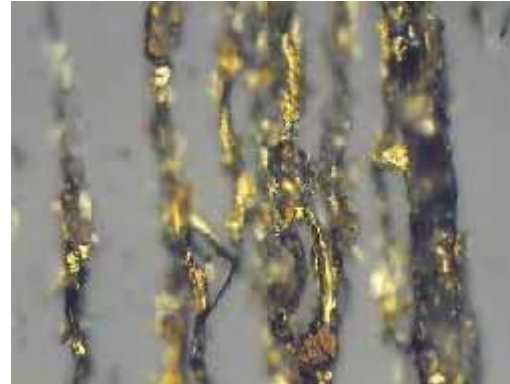
- Also known as “reliability centered maintenance” and “precision maintenance”
- Change machine design, purchasing and maintenance procedures to reduce failures and increase machine reliability
- Precision balancing, laser alignment, etc.



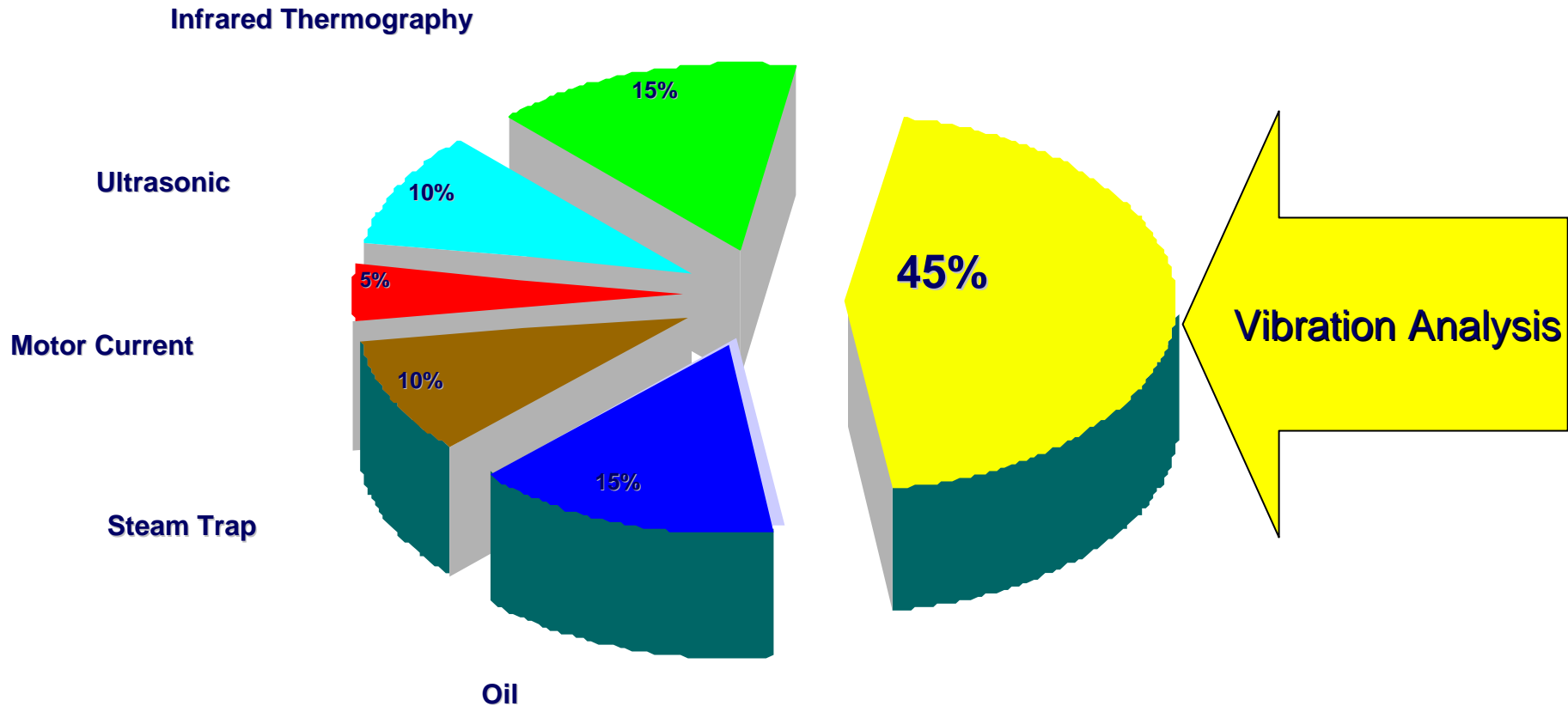
# *What technology is available*

Condition monitoring:

- Vibration analysis
- Oil analysis
- Wear particle analysis
- Thermography
- Ultrasound
- Steam Trap



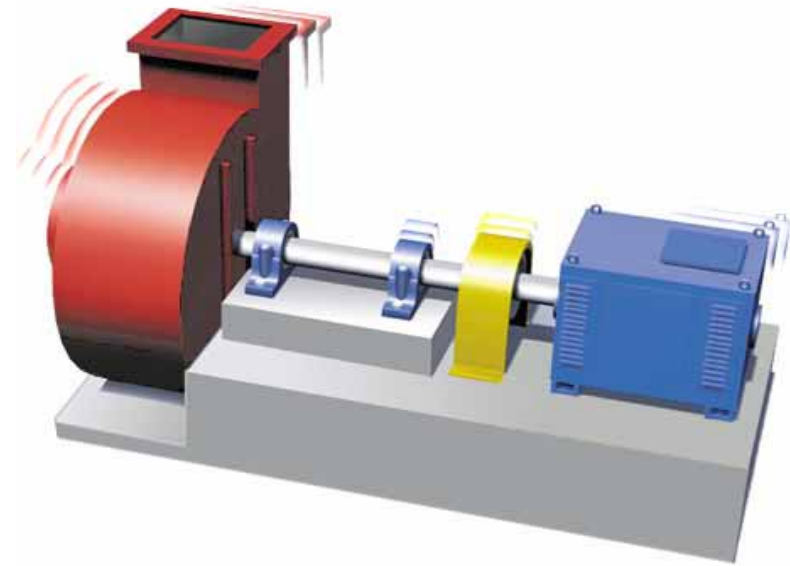
# *Which Technology to use?*



*Percent of total PAYBACK when adopting a predictive maintenance program plant wide*

# *Vibration Analysis*

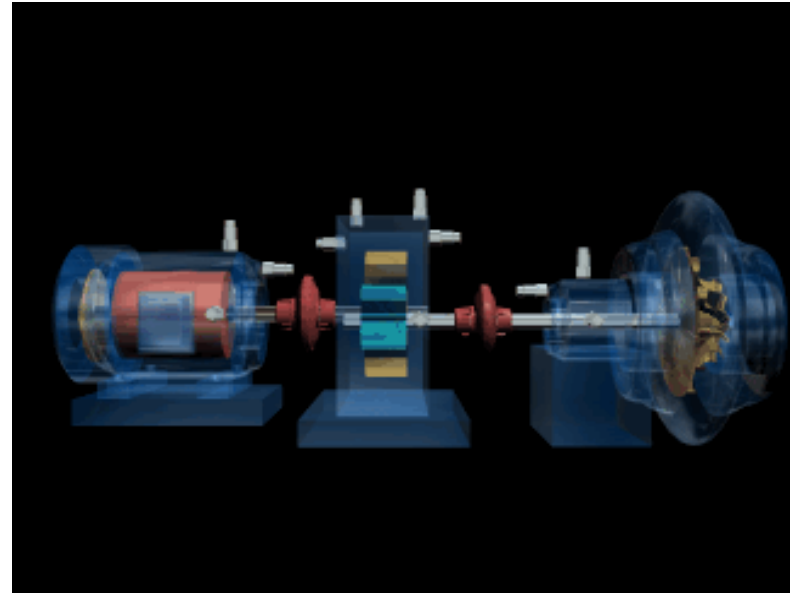
- All machines vibrate
- The vibration 'signature' changes as the condition changes.
- What you can hear is only part of the story.
- Vibration analysis can help you detect a wide variety of fault conditions.



# *What Causes Vibration?*

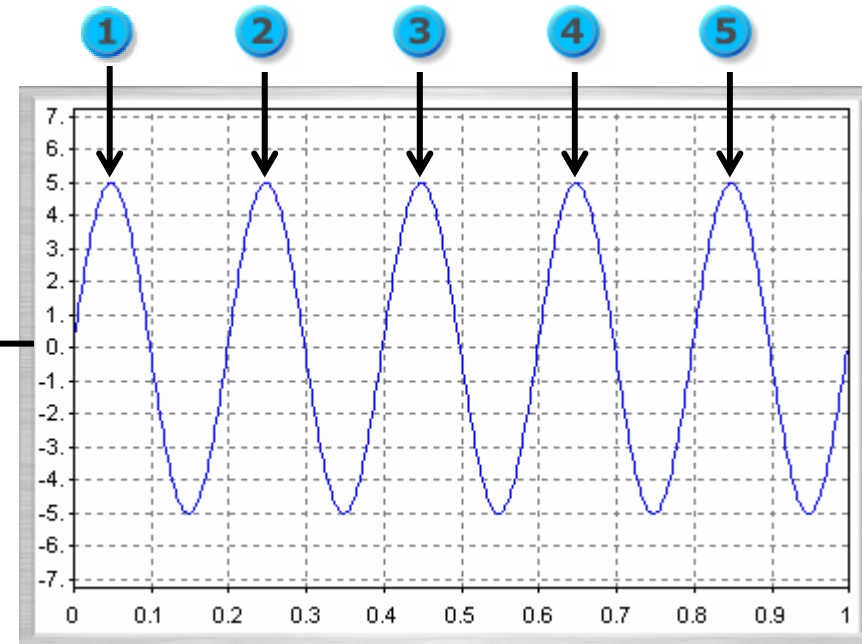
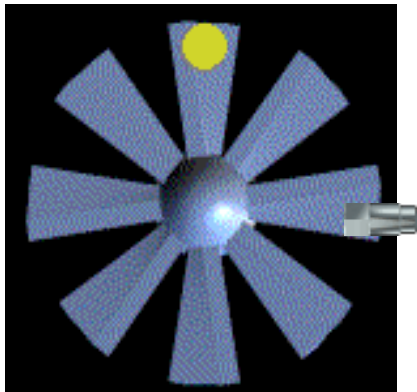
As the shaft turns, there are frictional and rotational forces.

That vibration created by those forces is transferred via the bearings to the machine housing.



# The *BASIC* Vibration Signal

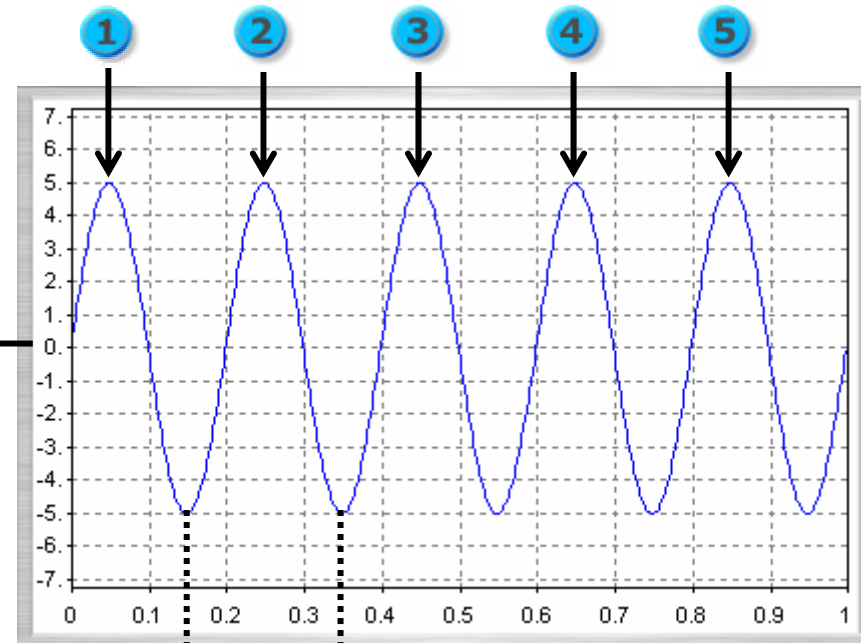
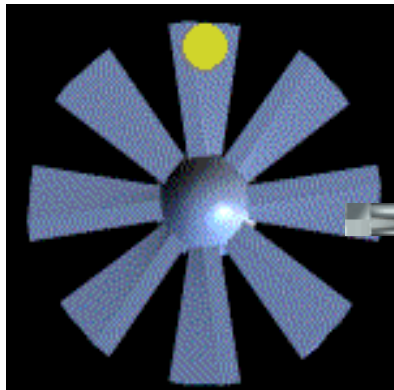
- The fan rotates five times every second.
- Add weight which creates an unbalance force.



One second of time

# The 'Frequency?'

- Hertz = Hz = Cycles per second
- RPM = Revolutions per minute
- CPM = Cycles per minute
- CPM = RPM = Hz x 60
  
- Fan speed = 5 Hz or 300 RPM

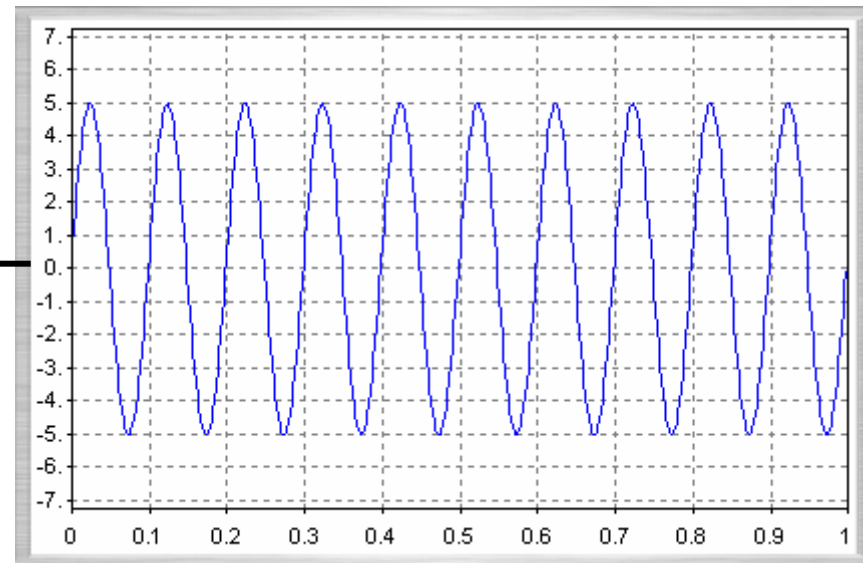
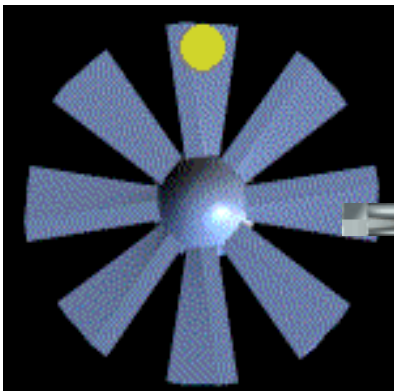


Period =  $1/\text{Frequency}$

Fan speed = 5 Hz or 300 RPM

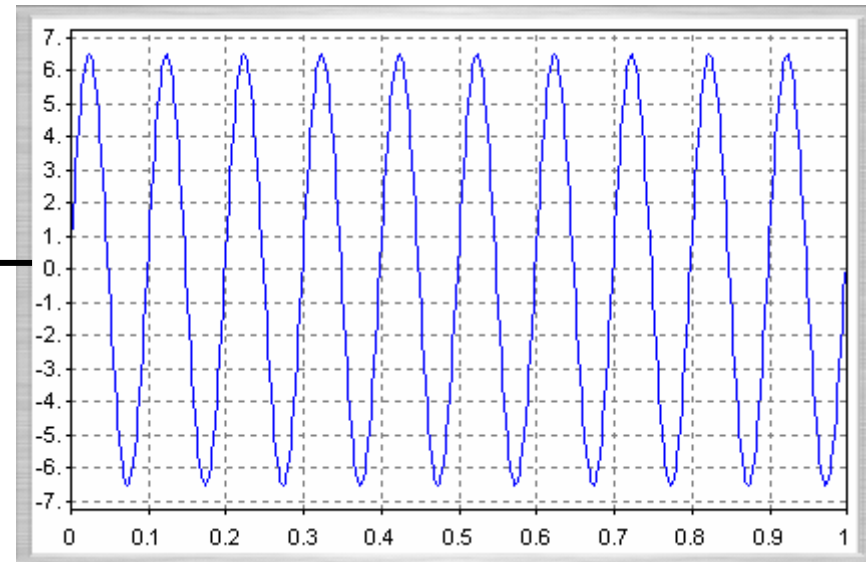
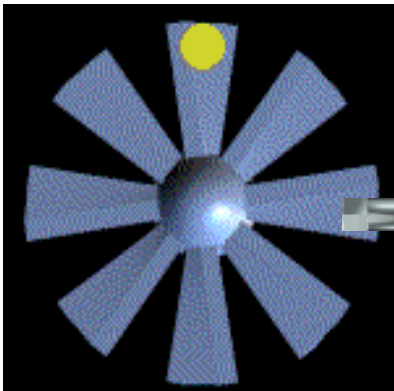
## *Increase the Frequency*

- The fan is now going twice as fast.
- Cycles of the waveform are closer together.
- Fan speed = 10 Hz or 600 RPM



# *The 'Amplitude'*

- The height of the wave is the “amplitude”.
- Because of the weight on one blade, the vibration level increases as the fan speeds up.



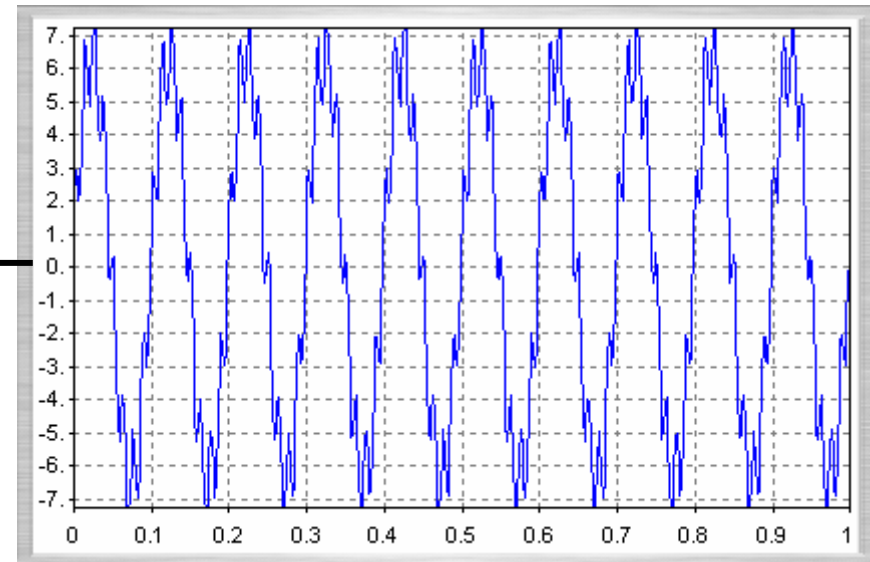
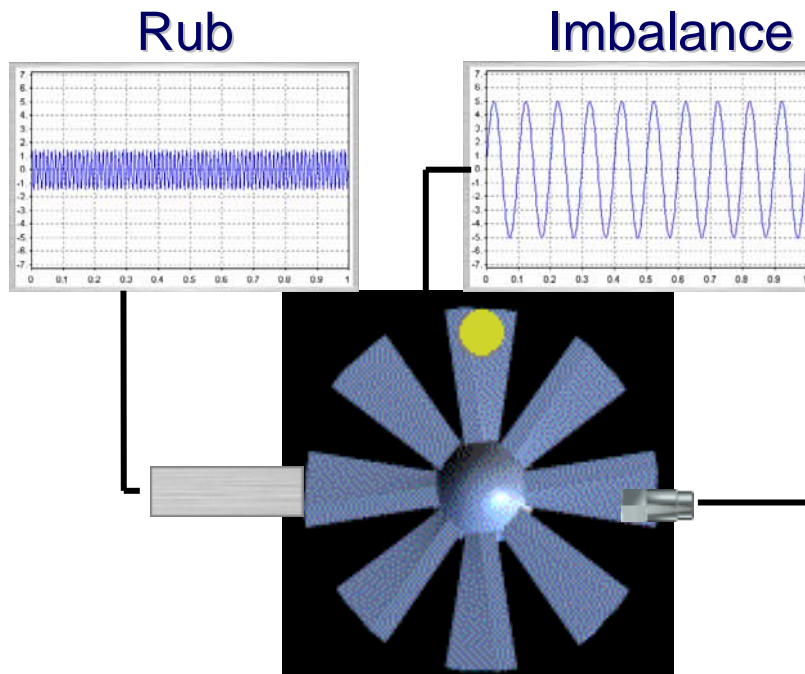
Displacement: mils or microns

Velocity: in/sec or mm/sec

Acceleration: g

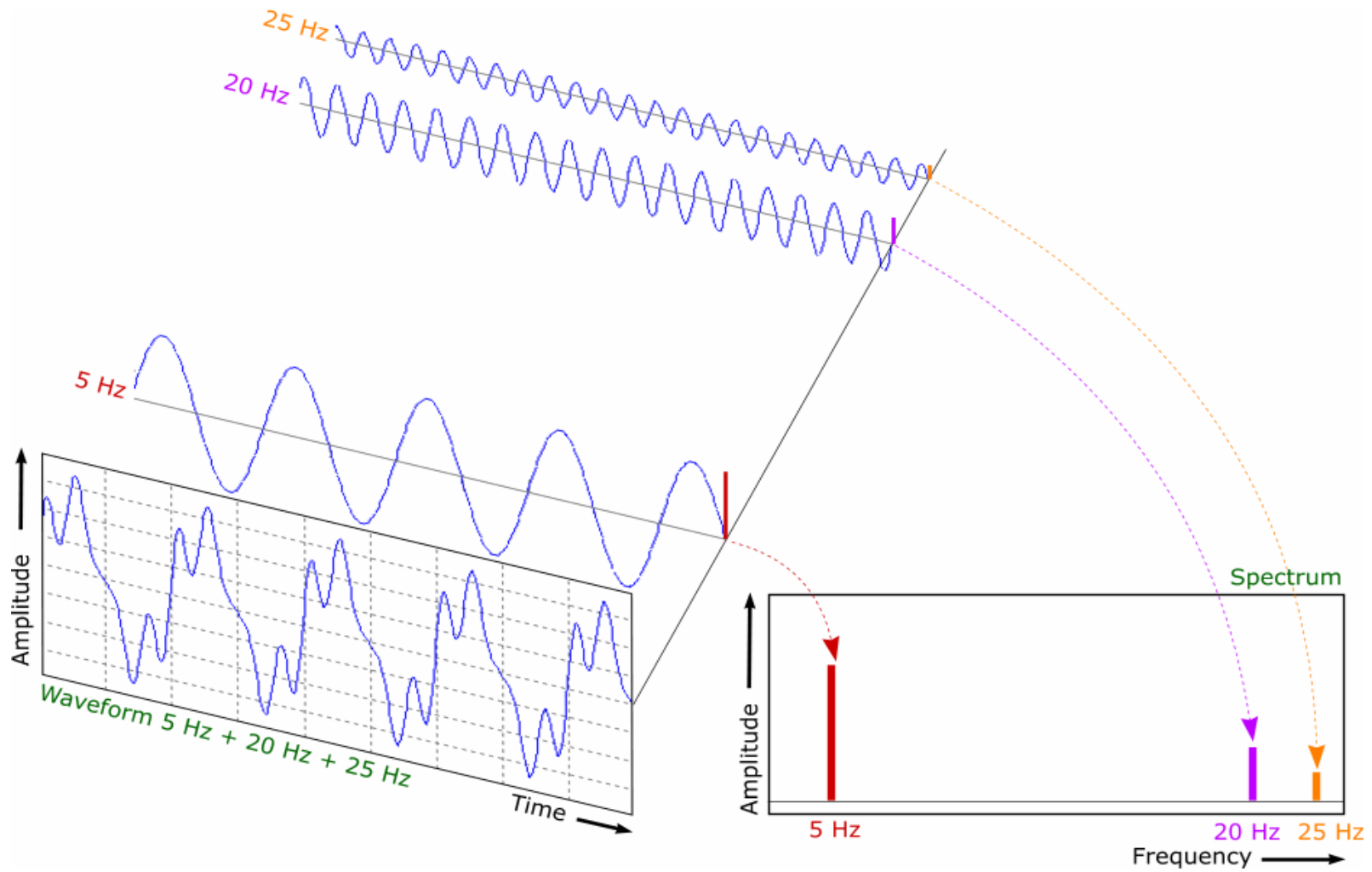
# *Add a second source of vibration*

- The rub introduces a new source of vibration.



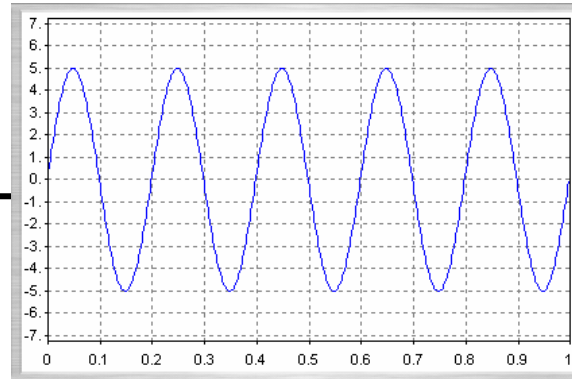
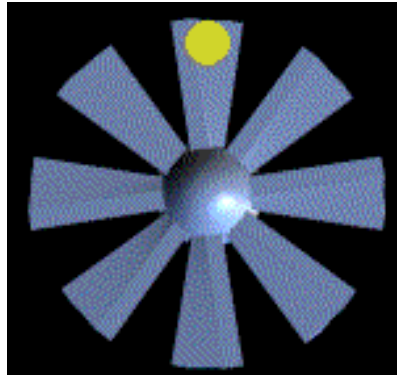
New vibration =  $10 \times 8 = 80$  Hz  
8 blades  $\times$  10 revolutions/second

# The 'Spectrum'



# Spectrum - Examples

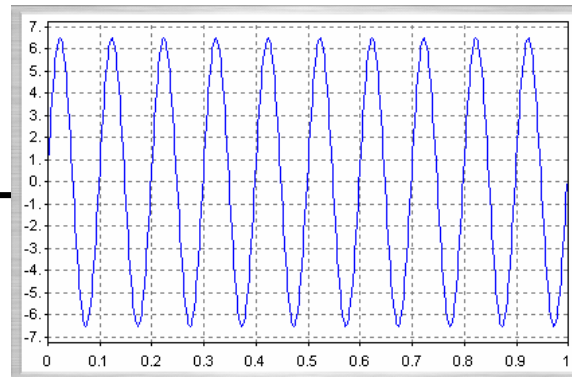
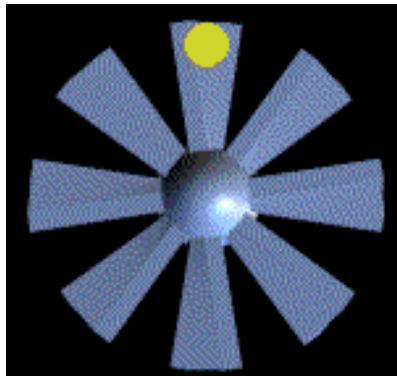
5 Hz = 300 RPM



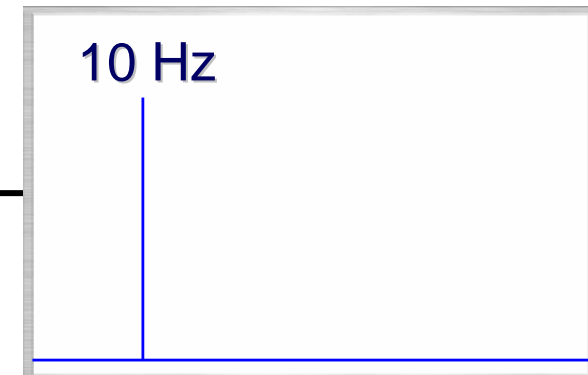
FFT



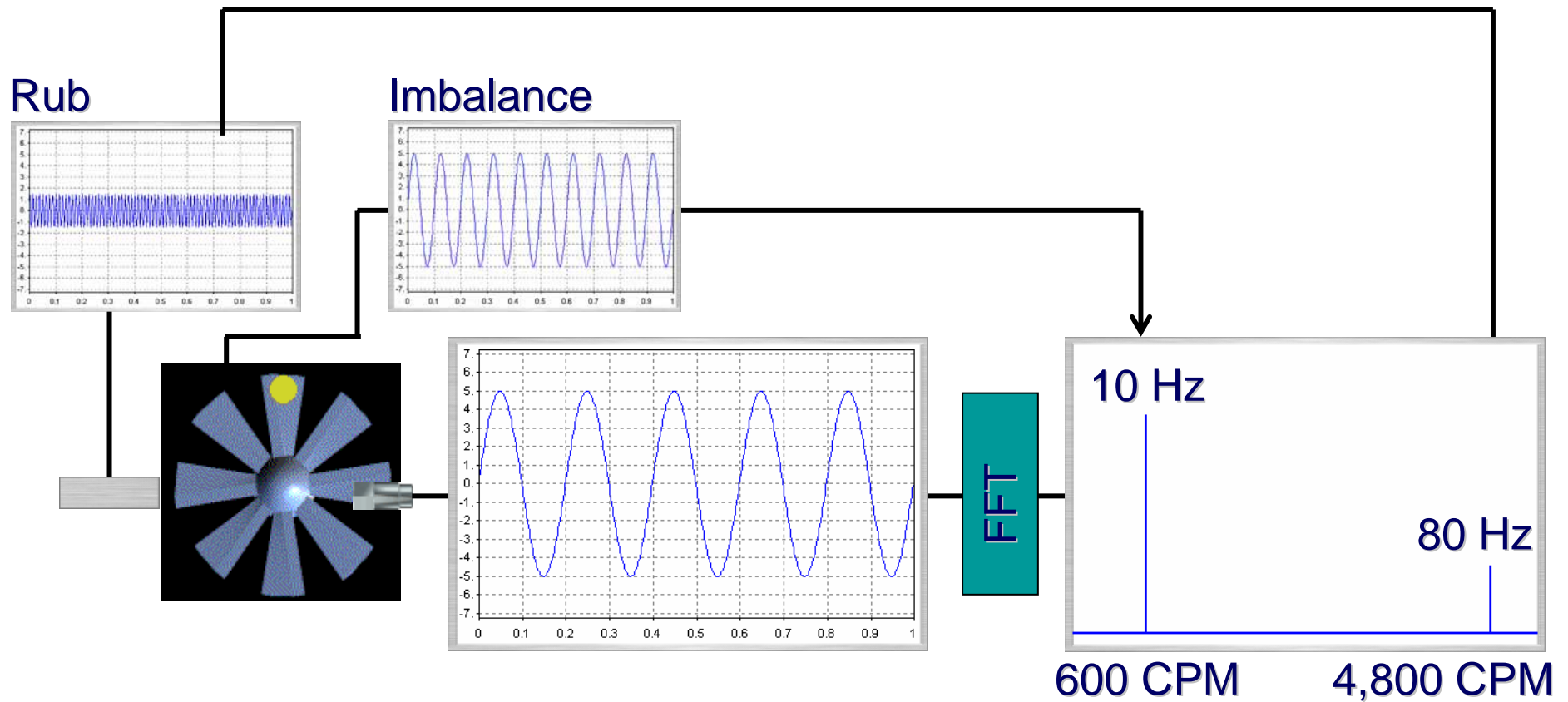
10 Hz = 600 RPM



FFT

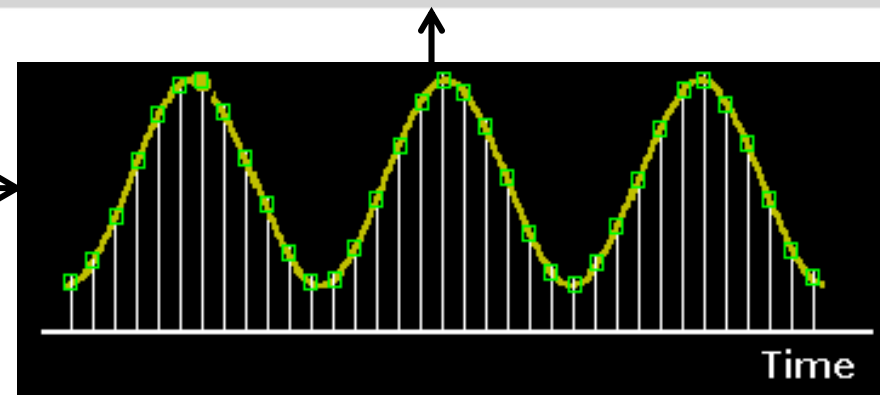
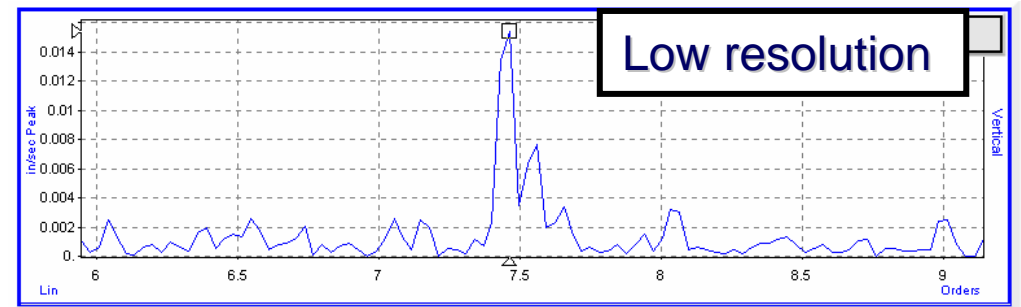
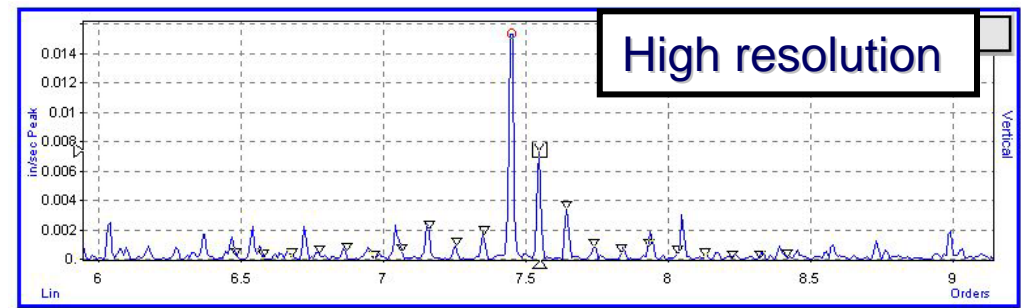
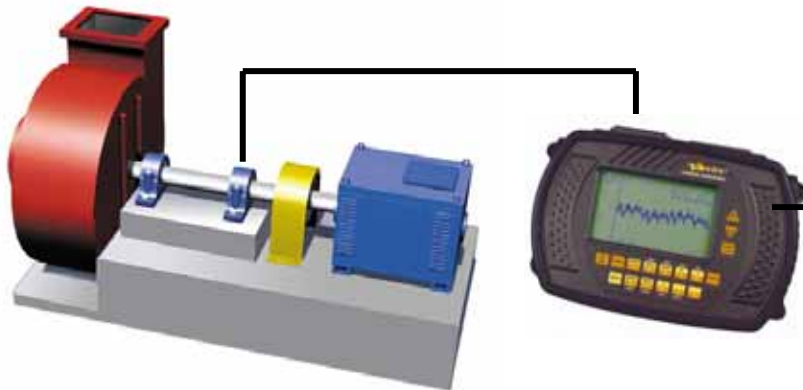


# A More Complex Spectrum



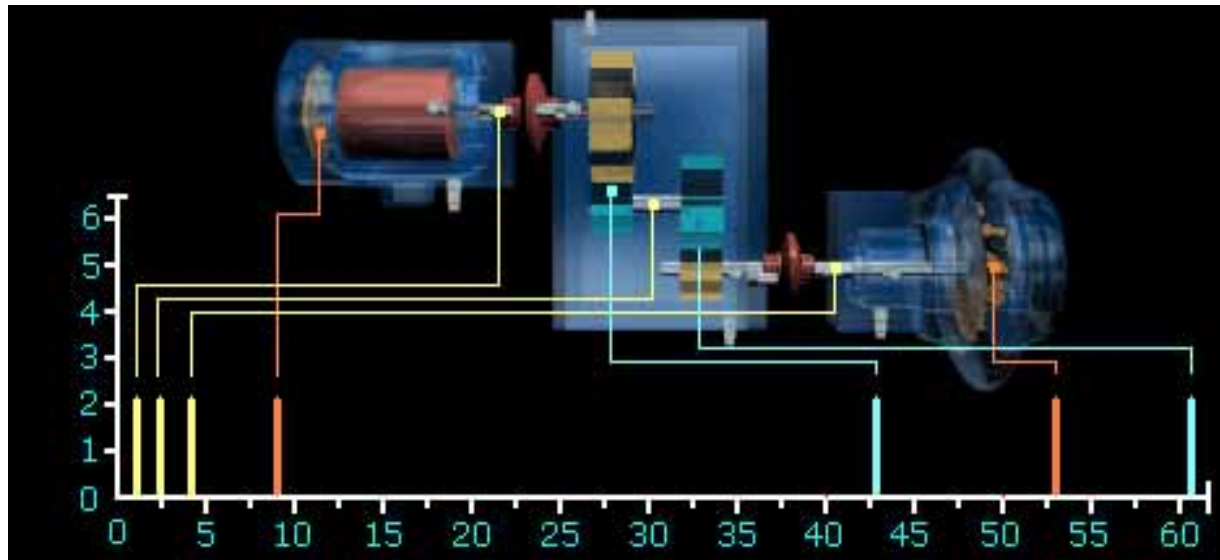
# Resolution

- Data collector samples the electrical signal from the sensor.
- The sampling rate, number of samples, and the length of the time record determine “resolution” and “Fmax”.



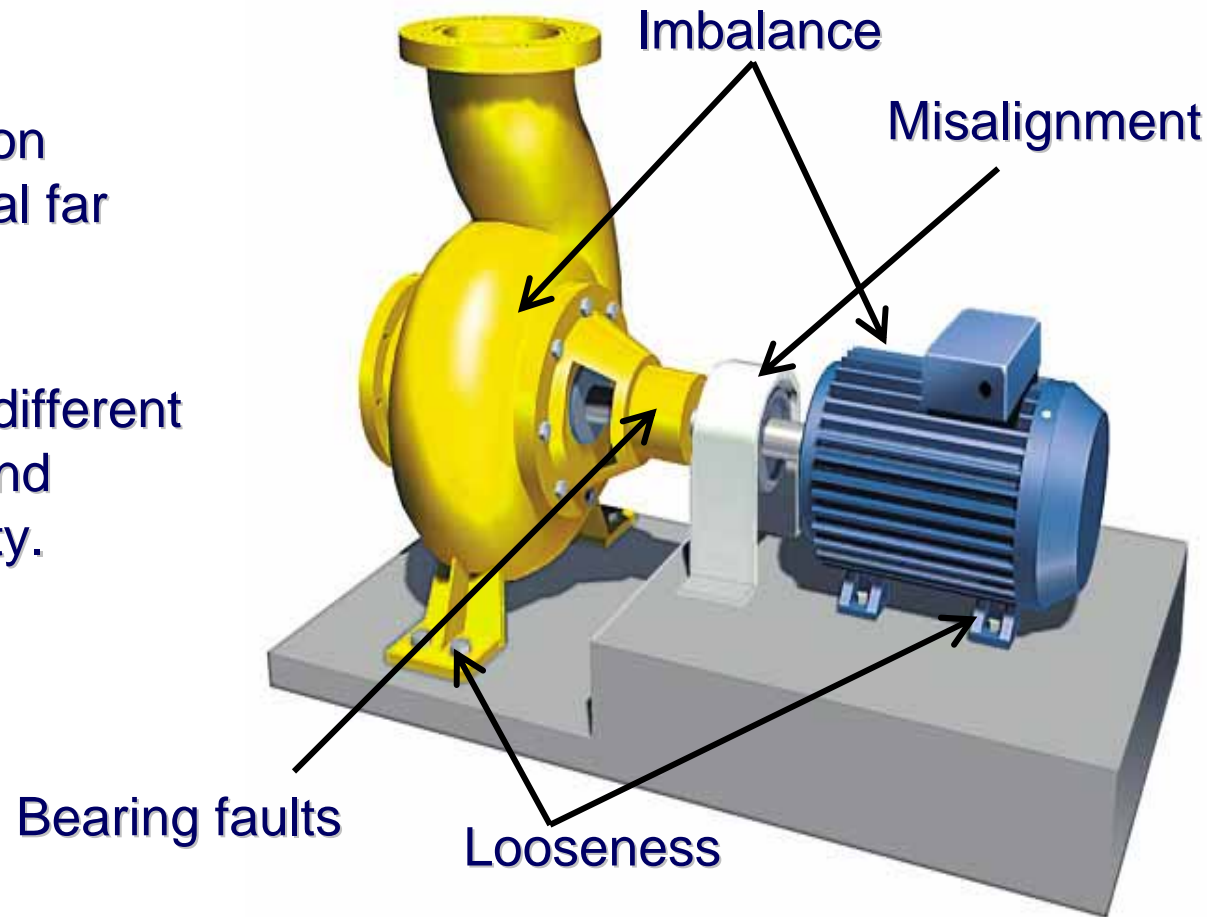
# *Forcing Frequencies*

Special calculations are used to indicate where to look in the spectrum – called “forcing frequencies”



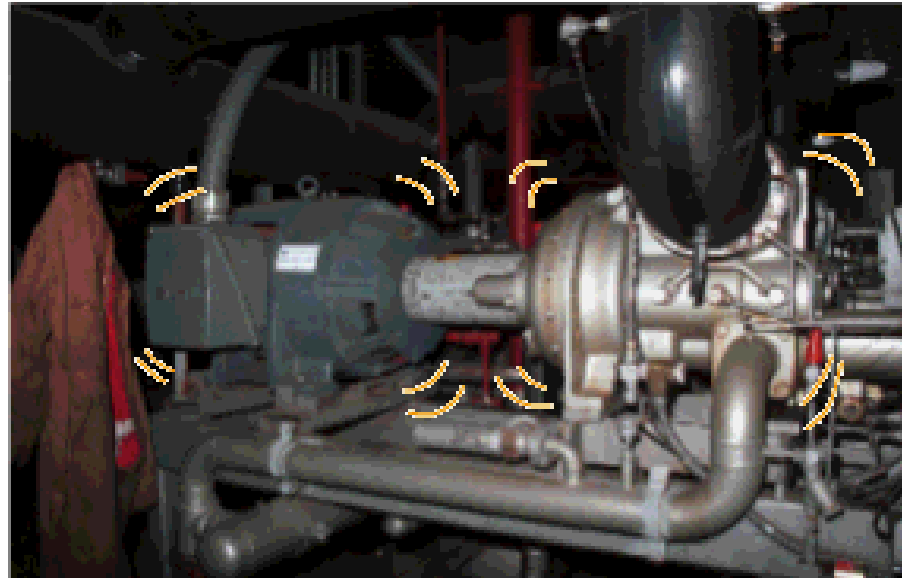
# *Vibration tells an interesting story*

- Detailed vibration analysis can reveal far more information.
- We can detect different fault conditions, and assess the severity.



## *The Big 4*

- Imbalance
- Misalignment
- Looseness
- Faulty Bearings



# *Imbalance*

What causes “Imbalance”?

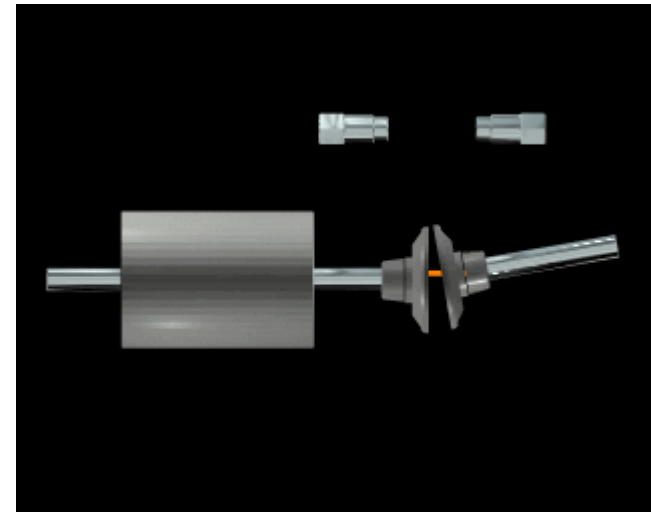
- A heavy spot along the shaft
- Causes high vibration and premature bearing failure
- Your vbSeries data collector can correct imbalance



# Misalignment

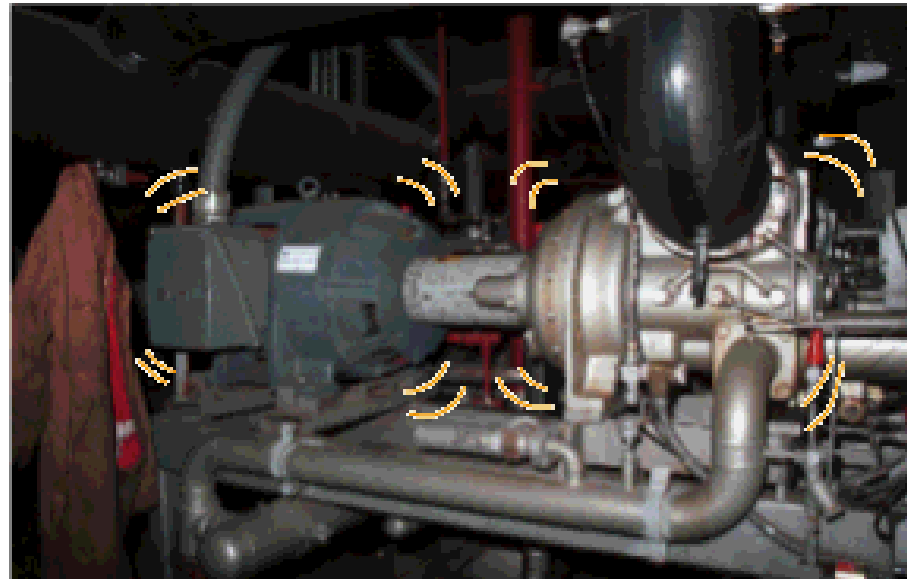
What is “Misalignment”?

- Definition: “The shaft center-lines are not collinear”
- Can be detected in vibration signature
- Corrected with dial indicators and lasers
- Also cause of high vibration, and thus bearing damage



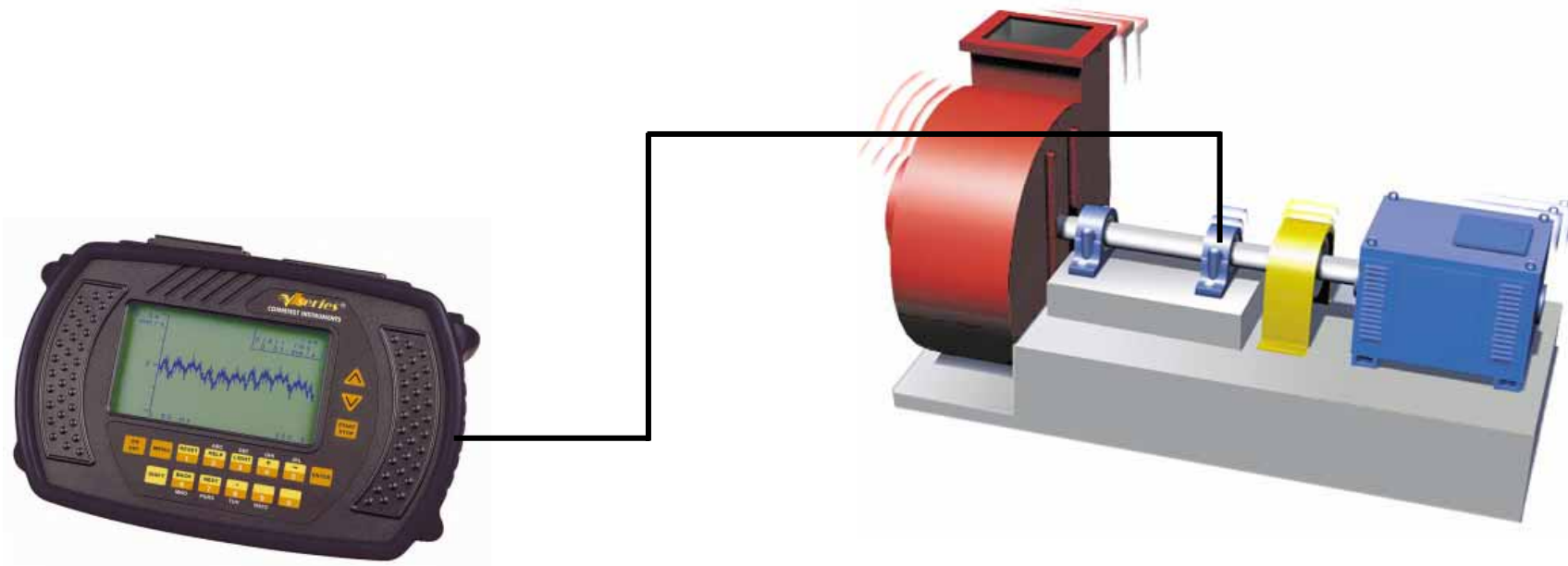
# *Looseness*

- Rotating looseness
  - excessive clearance between rotation & stationary parts
- Non Rotating looseness
  - between two normally stationary parts. ie between foot & foundation



# Bearing Faults

- Monitor the vibration at the bearings
- Amplitude levels indicate *severity* of the problem
- Frequency patterns indicate *nature* of the problem
- Many different ways to analyze the data

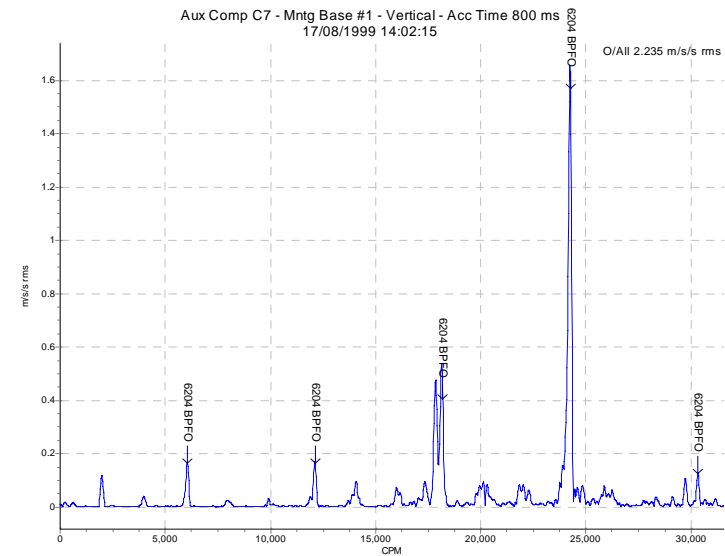


# Demodulation

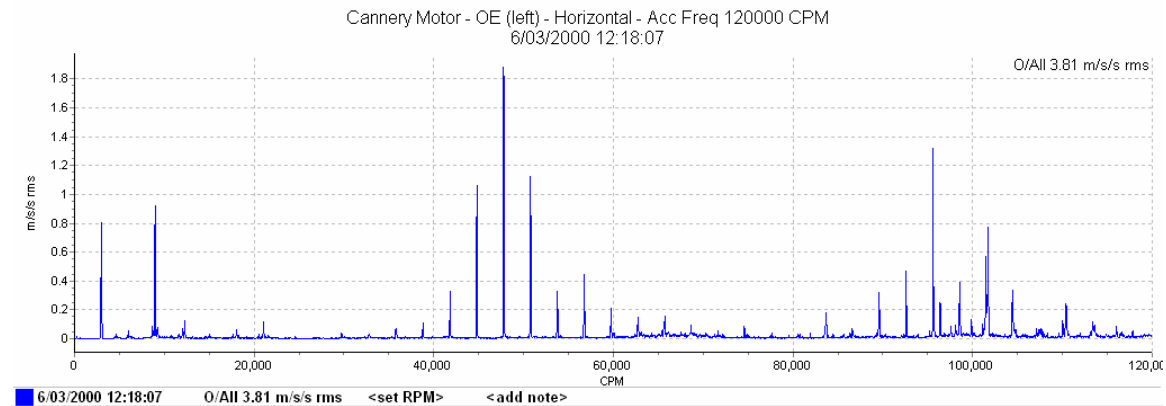
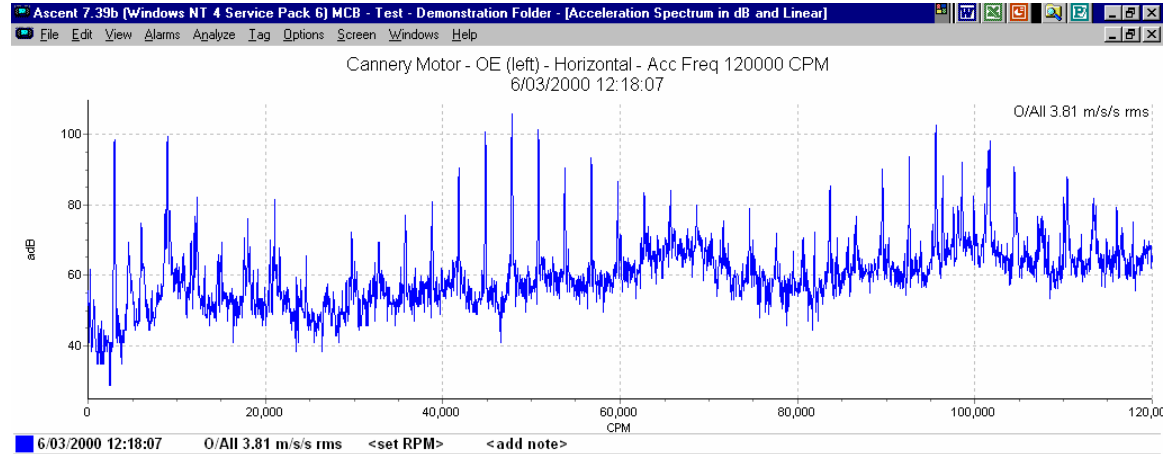
- Ball/roller strikes defect and creates a “shock wave”.
- Bearing then “rings like a ball” or resonates.



## Demodulated spectrum

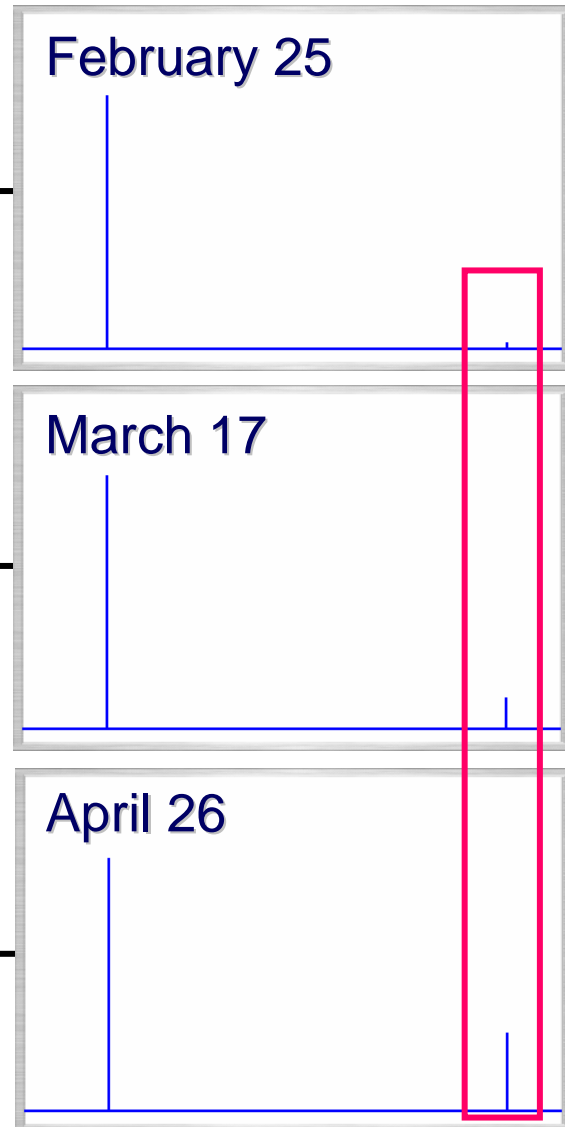
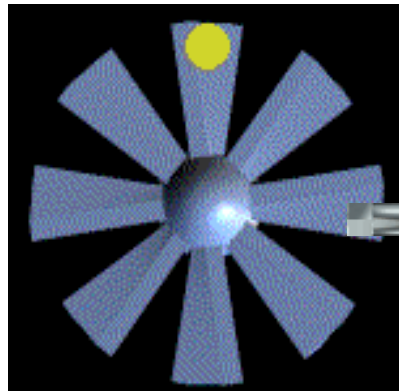


# BASIC Vibration Analysis



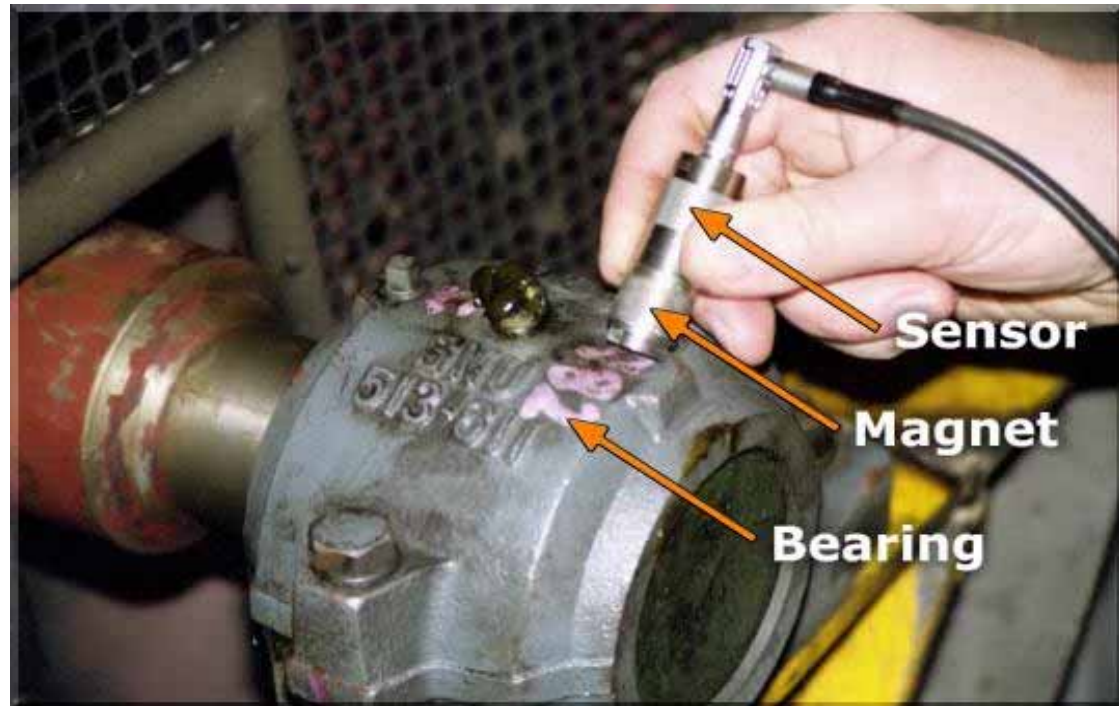
# How do we Monitor Vibration?

- In practice, we watch how the patterns and levels change over time.
- We relate the changes to what we know about the machine.



## *Where do I mount the Sensor?*

- The sensor converts the vibration into an electronic signal.
- The most common sensor is an accelerometer.
- The sensor is commonly attached using a magnet.

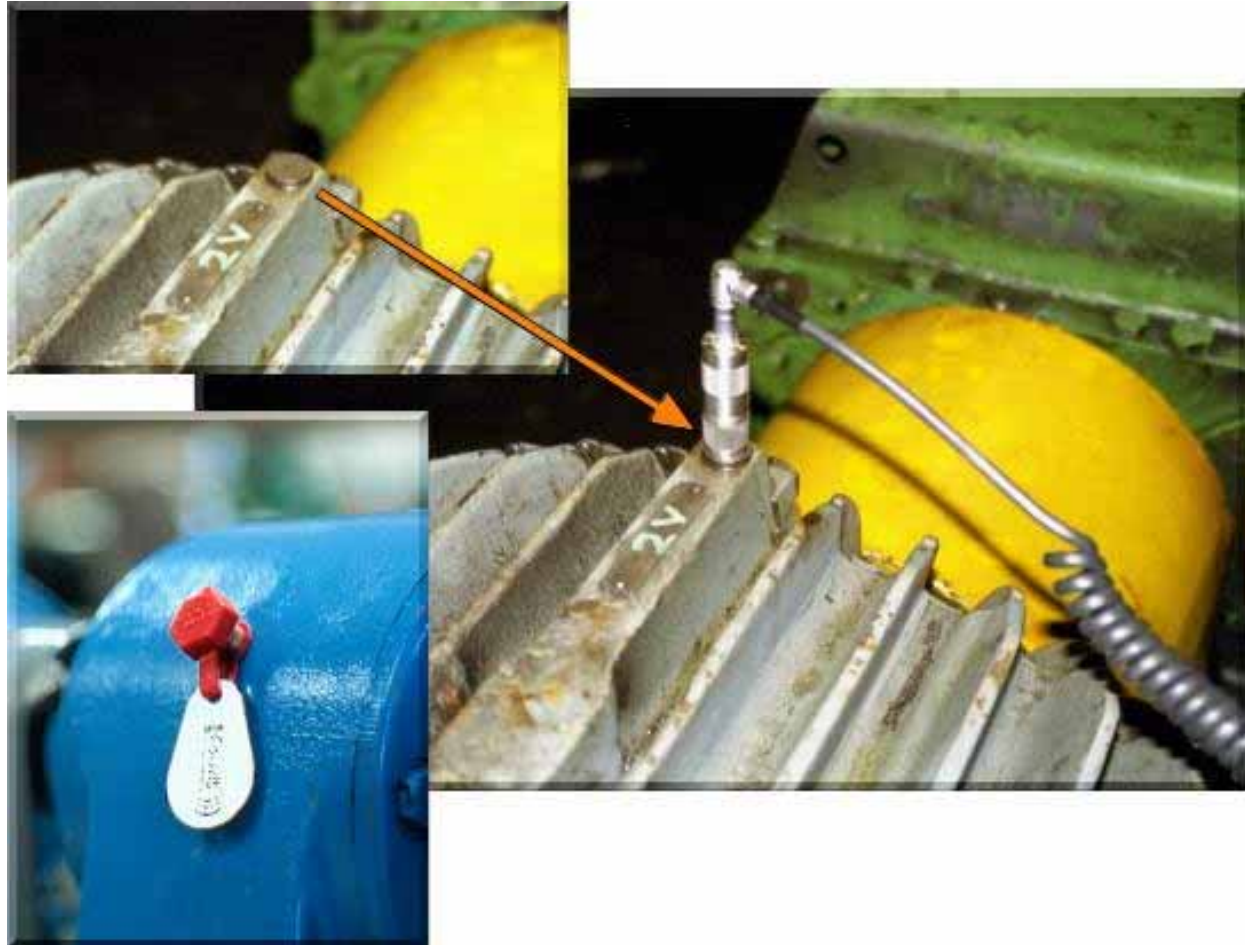


# Mounting the sensor

➤ Proper mounting is very important.

➤ “Repeatability” is essential.

➤ Good “mechanical transmission path” from the bearing.



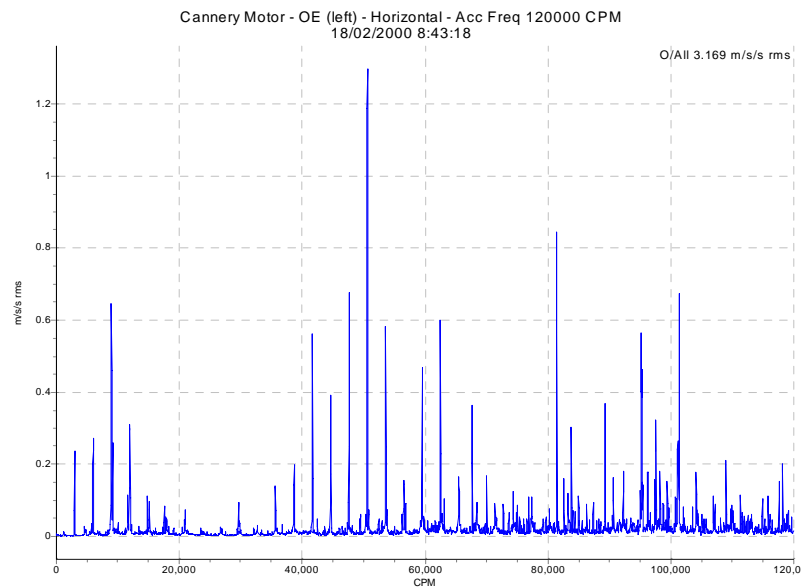
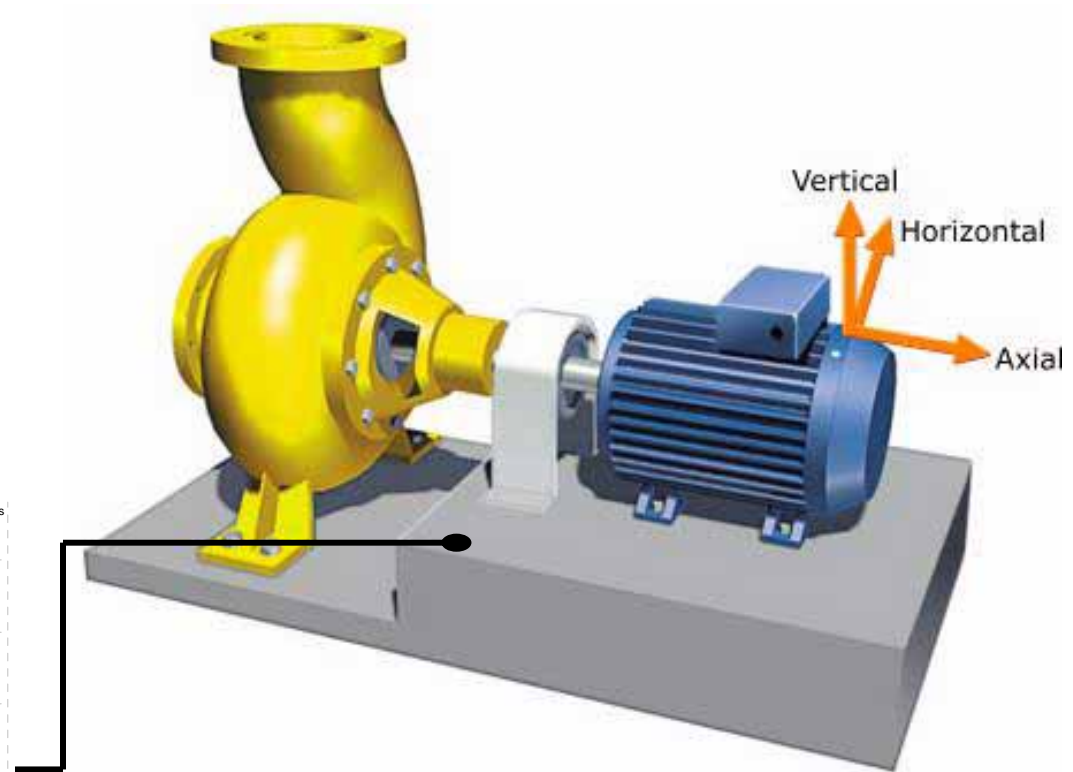
# Repeatability

- Vibration changes when the speed and load change.
- The machine must operate in the same state during every test.
- Check the speed and load with each measurement.



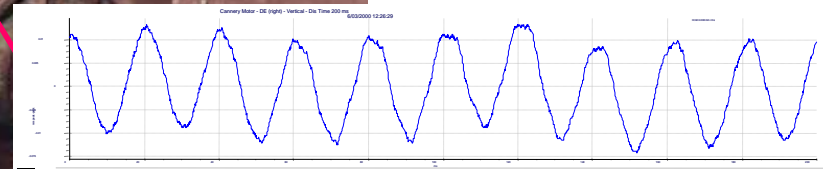
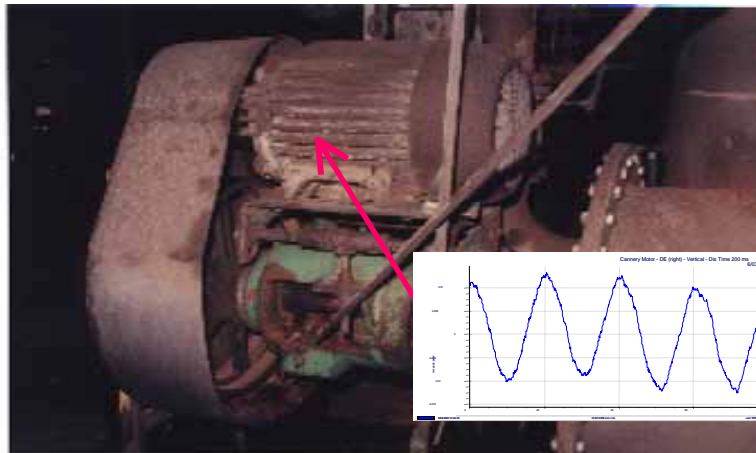
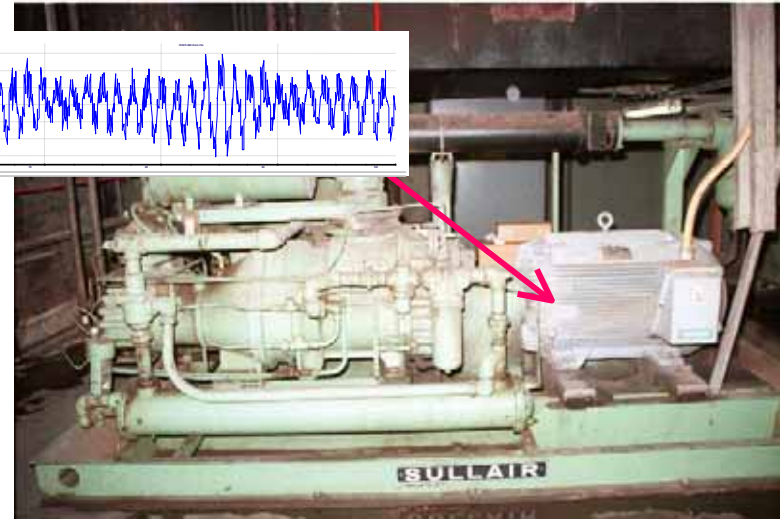
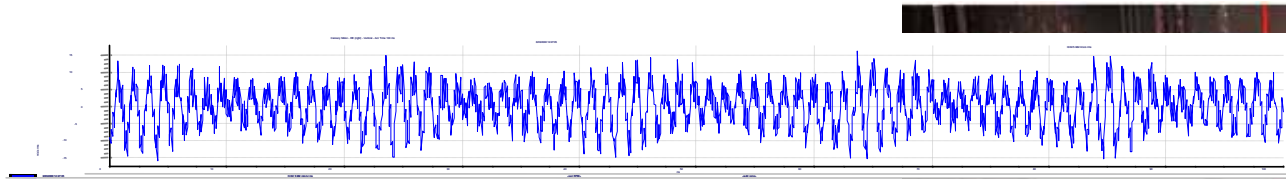
# Repeatability

- Tests are typically performed every 30 days.
- Test a machine at 2 or 3 bearings.
- Collect vertical, horizontal and axial data.



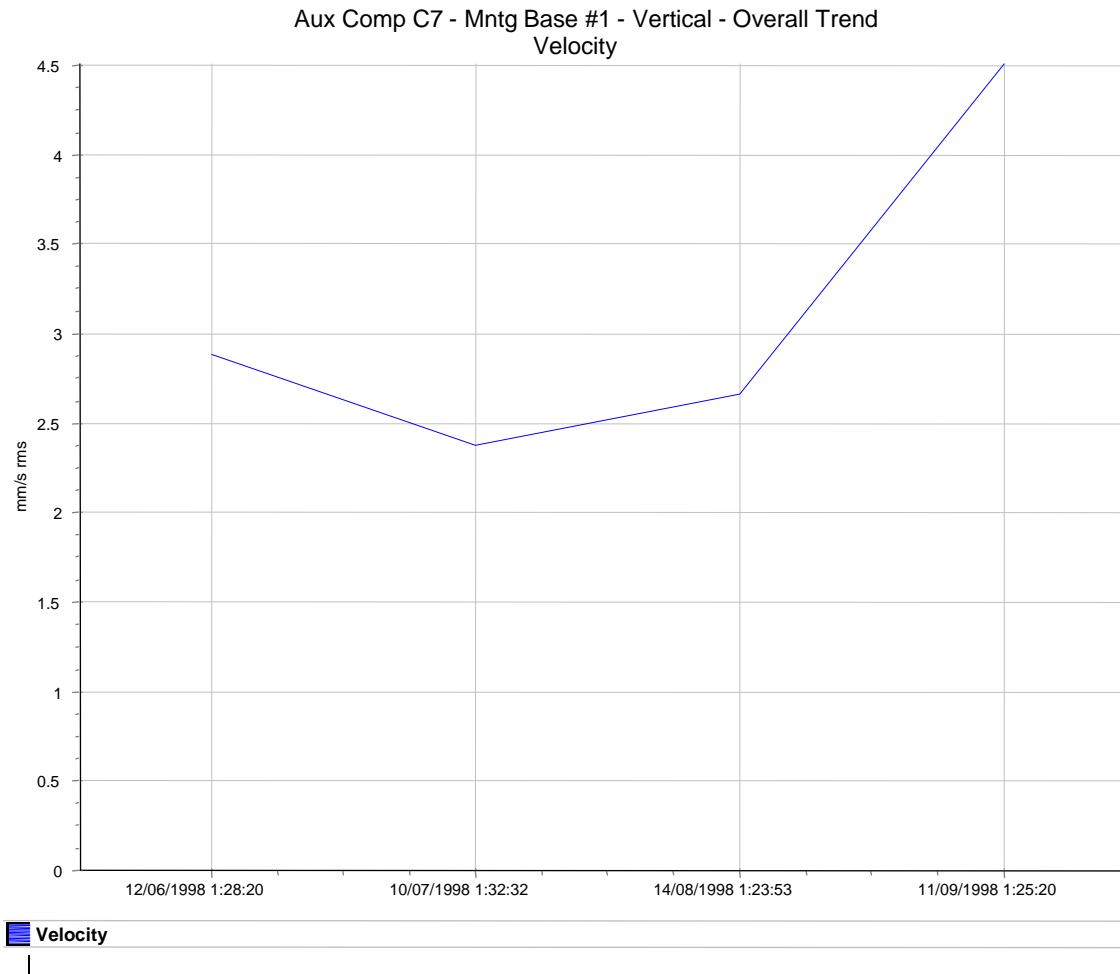
# *Look for patterns and changes*

- The vibration pattern is important.
- How the pattern changes is equally important.



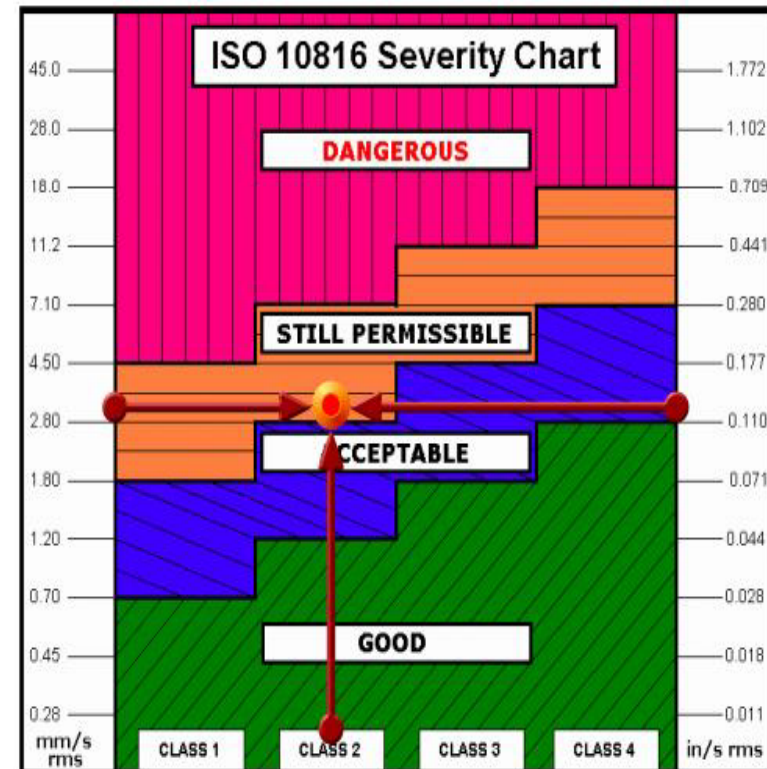
# *Trend vibration levels*

An Overall RMS trend can provide useful information



# What does it mean.....?

- How do you know when to take action?
- Standards are available.
- ASCENT<sup>®</sup> removes the guesswork.

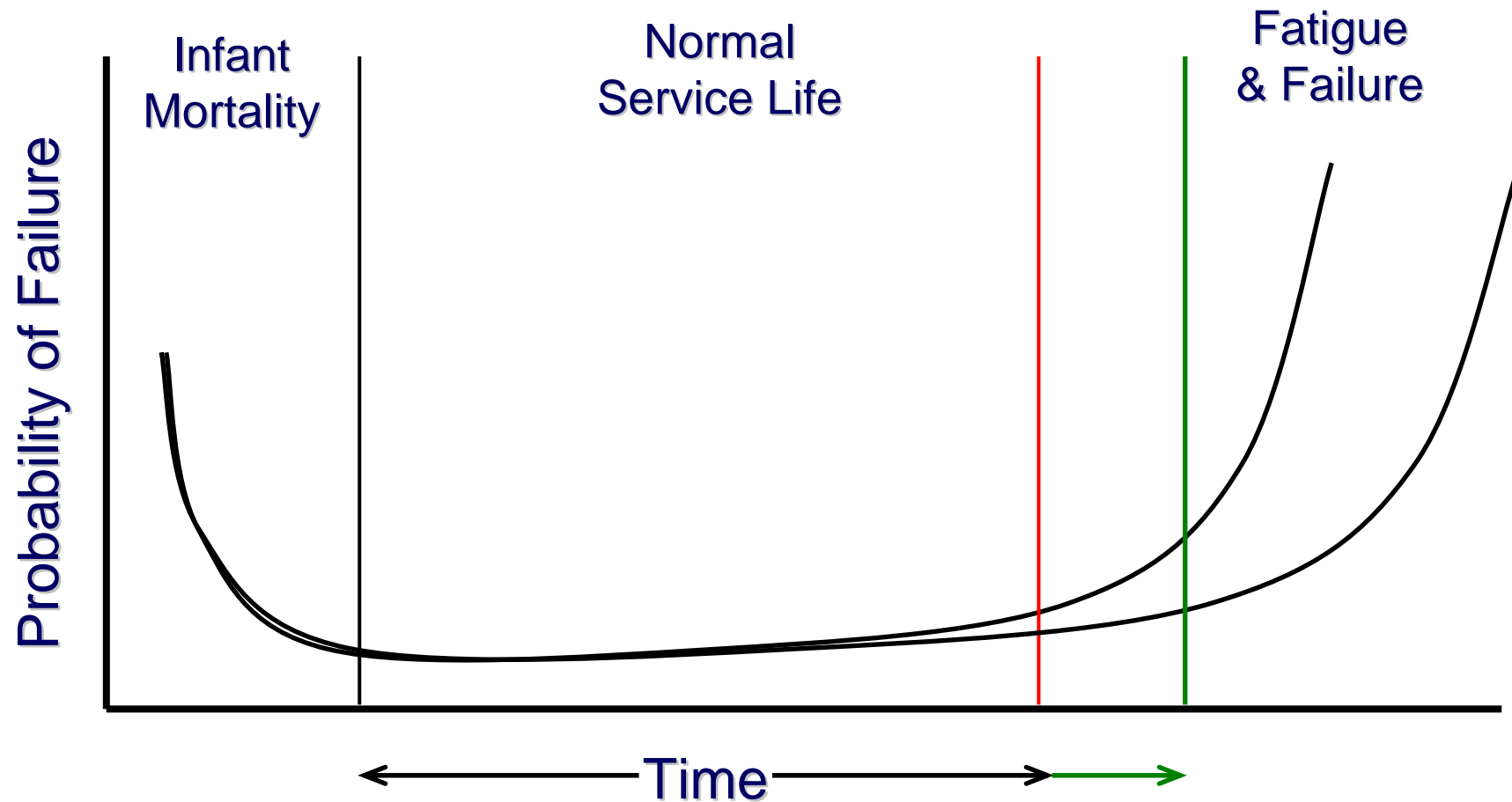


# *Reality Check!*

## Predictive maintenance:

- Monitoring machines regularly with repeatable results requires discipline
  - Not all machines can be monitored
  - Some machines cannot be monitored frequently enough
- Technologies are not perfect
- Recommendations are not always followed
- Some machines will still fail until analysis experience grows





The result is an increase in machine availability with a decrease in total costs